



Atomwise

Bringing the Power of AI Drug Discovery to our Strategic Partners

www.Atomwise.com

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**Better
Medicines,
Faster.**

**The leader in
AI for drug
discovery**

1st

to invent and use
ConvNets for drug design

\$50M+

funding raised from
prominent investors

16B+

small molecules in
AtomNet

700+

drug discovery
projects to date

Top10

we work with the world's
top pharma companies

75%

success across AIMS
projects to date

Partnerships that Accelerate Drug Discovery

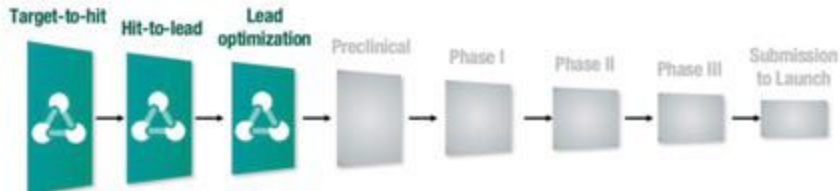
Over \$5.5B in
signed deals

The Lilly logo is written in a red, cursive script font.The HANSOHPHARMA logo features a blue and orange geometric icon to the left of the text "HANSOHPHARMA" in a sans-serif font.The bridgebiotherapeutics logo has "bridgebio" in a grey sans-serif font and "therapeutics" in a smaller red sans-serif font below it.The ATROPOS THERAPEUTICS logo features the word "ATROPOS" in a small black font above a stylized red and black "A" icon, with "THERAPEUTICS" in a small black font below.The StemoniX logo consists of the word "StemoniX" in a blue sans-serif font, with the "X" in a darker blue.The ONCOSTATYX logo is the word "ONCOSTATYX" in a bold, blue, all-caps sans-serif font.The X37 logo features a stylized green and blue "X" icon followed by the number "37" in a bold, black, sans-serif font.The SEngine Precision Medicine logo has a blue and green geometric icon to the left of the word "SEngine" in a bold, orange sans-serif font, with "Precision Medicine" in a smaller black font below.

Leading AI Technology for Drug Design

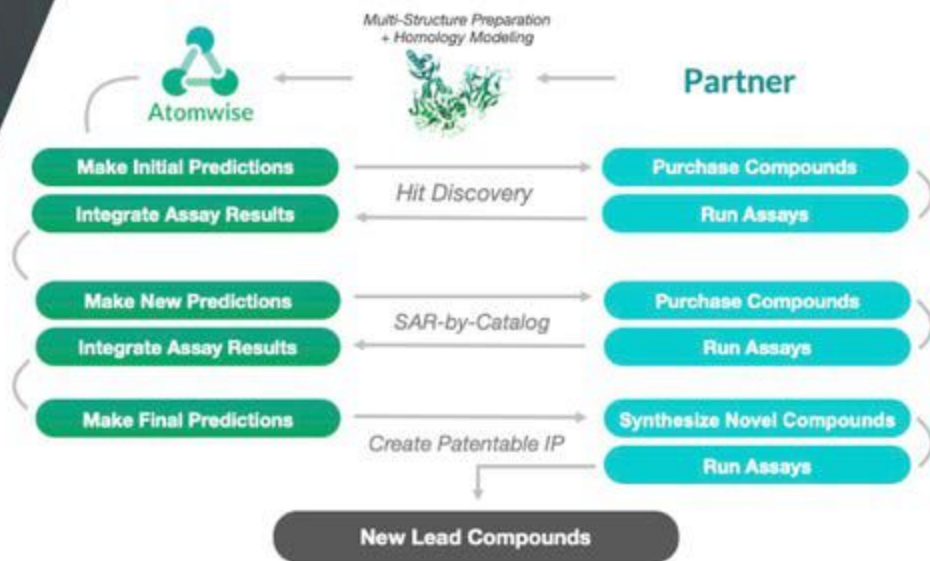
Screen 16B+
small molecules
with AtomNet®

The 1st company to use Convolutional Neural
Nets (CNNs) for structure-based drug discovery



A Seamless Partnership from Start to Finish

With our team of Med Chem and AI experts



Proven Success with Challenging Targets

We solve the hardest problems in computer aided drug design, delivering hits even when there is little-to-no structural data for a target. We have a history of success, delivering at least one hit validated in laboratory experiments 74% of the time, keeping our partners ahead of their competition.



**Overall
Success**

120
Projects

74%
Success



**No Training
Data**

55
Projects

71%
Success



**Homology
Model**

20
Projects

71%
Success



**X-ray
Structure**

84
Projects

75%
Success



**Protein-Protein
Interactions**

23
Projects

83%
Success



**EM-Cryo
Data**

1
Project

100%
Success

Academic Partnerships

Several ways to collaborate with Atomwise

AIMS Awards Program



Fast and streamlined project to conduct hit discovery



Flexible with publication and commercialization

Co-Development Project



Tailored collaboration spanning from hit discovery to identification of a clinical candidate



Revenue sharing model that reflects each party's contribution

Joint Venture



Sharing in the risk and benefits of developing a drug candidate



Access to our CADDS ecosystem, a network of Atomwise partnerships that can support our JVs

AIMS Awards Program

Artificial Intelligence Molecular Screen (AIMS) Awards provide valuable access to AI-based drug design to academic research labs.



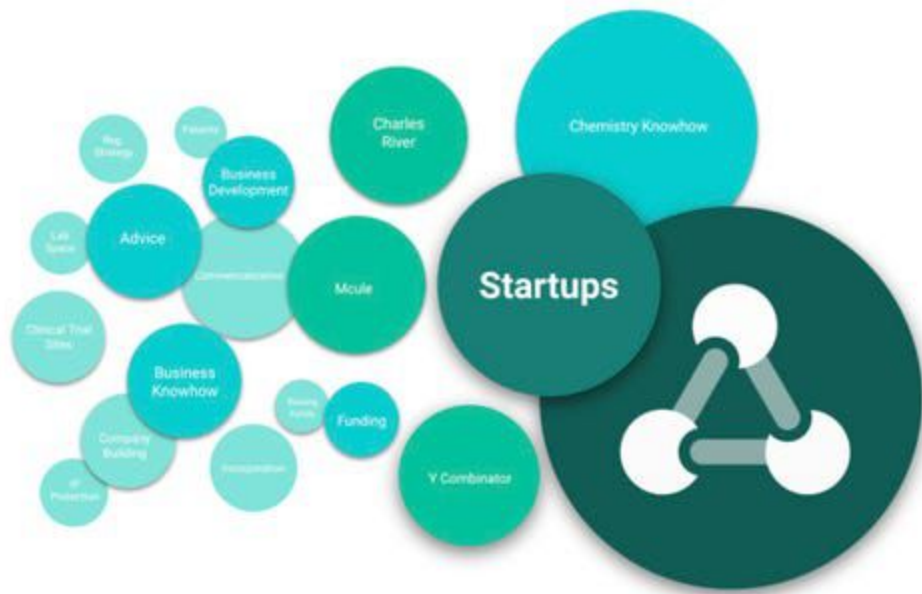
Virtual screening for your target protein with 2+ million commercially available small molecules

72+ small molecules, prepped, QC tested, and plated, ready for testing in your lab



Our CADDs Ecosystem

Chemistry for Academic Drug Discovery Startups Ecosystem

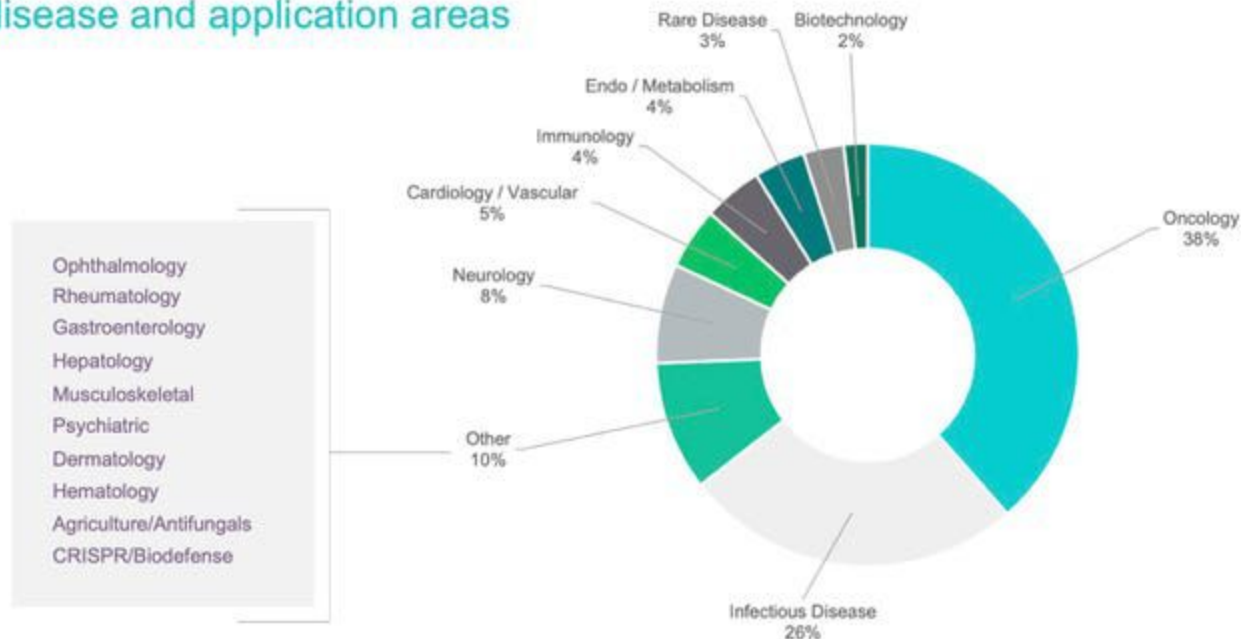


Supporting the full lifecycle of preclinical drug development

Startups working with Atomwise have access to all the tools and resources that Atomwise and our partners, including leading CRO, Charles River, and vendors, Mcule and Enamine, have to offer to support innovation and the development of the next generation of medicines.

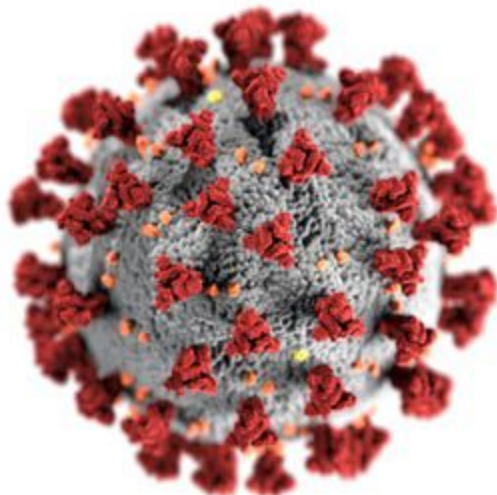
Enormous Breadth of Applications

775 accepted projects to date across diverse disease and application areas



Broad Spectrum COVID Projects

Targeting MERS, SARS-CoV-1 and SARS-CoV-2 with multiple angles of attack



Target	Institute
Undisclosed	Dana-Farber Cancer Institute
Nucleocapsid (N-protein)	Columbia University
NSP15	University of Connecticut
Papain-Like Protease (PLpro)	University of Kentucky
IL-6 Signaling Pathway	University of Manitoba
RdRp in NSP12	University of Manitoba
Spike-ACE2	University of South Australia
Spike-ACE2	University of Texas Medical Branch (UTMB) Health
Spike (heptad region)	Jazan University, Saudi Arabia
Undisclosed	University of Texas Health Science Center San Antonio
Undisclosed	University of Toledo

From Gene Variant to Potential Cure

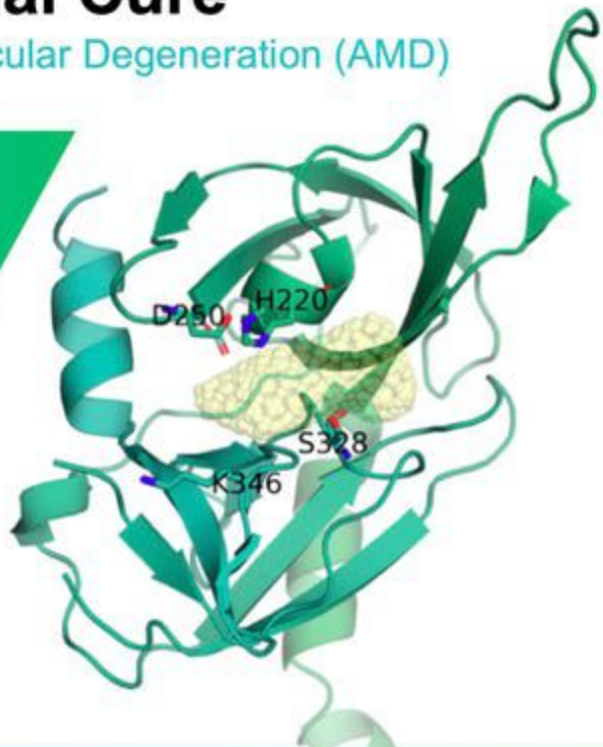
HTRA1 - 1st in class treatment for Age-Related Macular Degeneration (AMD)

"Theia Biosciences is building off of the initial research started in collaboration with Atomwise during my first AIMS Award. Theia Biosciences is focused initially on meeting an unmet medical need in helping treat age-related macular degeneration through developing small molecule inhibitors."



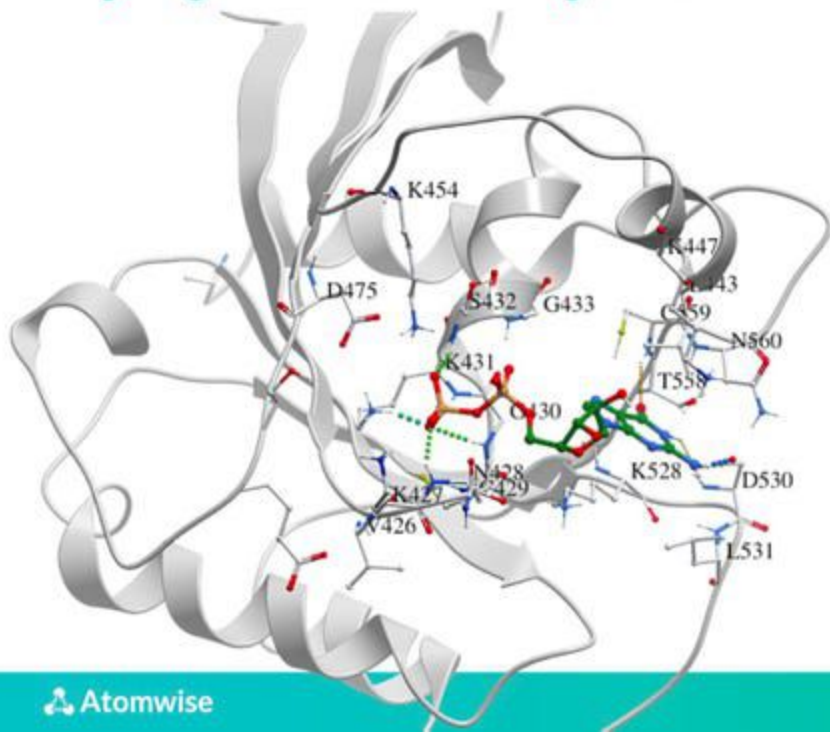
Dr. Jeff Perry

Assistant Professor of
Biochemistry at UC Riverside
and Scientific Co-founder of
Theia Biosciences



Parkinson's Disease

Targeting Miro1 and Neurodegeneration



Cell Metabolism

Short Article

Miro1 Marks Parkinson's Disease Subset and Miro1 Reducer Rescues Neuron Loss in Parkinson's Models

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<https://doi.org/10.1016/j.cmet.2019.08.023>

Highlights

- Atomwise found a novel small molecule that promotes Miro1 degradation in PD fibroblasts
- Treating PD models with this compound rescues dopaminergic neurodegeneration
- Miro1 marker and engaging in Miro1-based therapies could open new avenues to personalized medicine

Hsieh et al., 2019, Cell Metabolism 30, 1–10
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<https://doi.org/10.1016/j.cmet.2019.08.023>

CellPress

Hope for an Undruggable Target

N-acetylaspartate synthetase (NAT8L)

No Physical screening

- Membrane-associated protein and difficult to purify

No Medicinal Chemistry

- No drug-like inhibitors were previously known

No Computational screening

- No available crystal structures
- Extremely low sequence identity template (20%)

Atomwise screened 7.2M compounds in <2 hrs
5/60 compounds identified as hits.

